

What information do my legal, financial and tax advisors require?

It is vital that the legal name of the Scholarship and Bursary Society be specified in your will or when you name CFUW Victoria as a beneficiary. The official name is 'Canadian Federation of University Women Victoria Scholarship and Bursary Society'.

What is the BN/Tax registration number for the Scholarship and Bursary Society?

119260768 RR 0001. Your legal, financial and tax advisors will need to know this.

How will my legacy gift be acknowledged?

Upon receipt of a gift, your estate will be issued a tax receipt. With your permission, we'll notify Club members of your bequest in our club communications.

Will any third parties receive compensation?

CFUW Victoria S&B will not compensate, whether through commissions, finder's fees or other means, any third party for directing a legacy gift or a donor to CFUW Victoria Scholarship and Bursary Society.

What happens if CFUW Victoria were to fold?

As stated in CFUW Victoria S&B Bylaws, all remaining funds, after payment of all liabilities, from the Society would be sent to a recognized charitable organization within British Columbia.

Additional information available from:

**Scholarship & Bursary Society
CFUW Victoria**
scholarship@cfuwvictoria.ca

CFUW Victoria

S & B

**Scholarship and Bursary Society
Legacy Gifts**

**CFUW Victoria Scholarship &
Bursary Society**

A charitable gift is a simple way of giving with a significant impact.

Every gift from your estate makes a difference. You can choose to leave CFUW Victoria's Scholarship and Bursary Society (S&B) a specified cash amount or a percentage of the value of your estate. By planning today, you can have an impact to improve women's education.

What are the benefits of a legacy gift?

Establishing a legacy gift is a wonderful way to ensure you have a lasting impact in your community, while retaining control of your assets during your lifetime. Please consult your legal, financial and tax advisors for the best plan for you.

May I designate either a specific dollar amount or a percentage dollar value of the estate to leave as my gift?

Yes, both options are available. You should consult with your legal, financial and tax advisors about designating CFUW Scholarship and Bursary Society as a beneficiary in your will or an insurance product.

What kind of legacy gifts does CFUW Victoria accept?

Only cash gifts can be accepted.

How should my legacy gift to CFUW Scholarship and Bursary Society be made?

Your legal and tax advisors will assist you in making a gift that is best structured for your situation.

Is there a minimum or maximum amount of a legacy gift to CFUW Scholarship and Bursary Society?

We deeply appreciate your gift – however big or small. You can be sure that it will mean a great deal to the work of the Scholarship and Bursary Society.

Can I specify how my gift will be used by CFUW Victoria Scholarship and Bursary Society?

Yes. You may indicate if you prefer your gift be used for scholarships or bursaries, the area of study and which institution in southern Vancouver Island.

Can I create an opportunity to name a Scholarship and Bursary?

Yes. You just need to specify these details in your legacy information.

If I've left a gift to the Scholarship and Bursary Society in my will should I tell you?

There is no need to tell us of the gift or the amount, but if you do, it would help in the planning of future Scholarships and Bursaries!

After I've included a gift to CFUW Victoria's Scholarship and Bursary Society in my will or as a designated beneficiary, can I change it?

Yes. A legacy gift intention is considered a “revocable gift”, meaning it can be modified as often as you wish to suit your circumstances and your charitable priorities.