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CANADIAN FEDERATION OF UNIVERSITY WOMEN VICTORIA
SCHOLARSHIP AND BURSARY SOCIETY

Empowering Women Through Education

CFUW Victoria



Scholarship and Bursary Society

ANNUAL REPORT 2020 - 2021



Introduction:

I am delighted on behalf of the S&B Board to present the 2020-21 Annual Report. Leta Wright has been our secretary over the last year, Margaret Morrison has completed her third year on the board as treasurer, and I serve as chair. Jutta Owens joined our group for Special Projects and Fundraising and has agreed to move into the Treasurer position and will start her first year for 2021-22 fiscal year.

You will find the secretarial, fundraising and financial reports in the appendices of this report.

Member contributions:

Regardless of COVID restrictions and our inability to get together 'in-person', we had another successful year in the S&B Society. The culture of generosity and support for diverse educational opportunities for women continues to drive our scholarship development and augmentation. Our members have come together to financially support women to attain the education of their choice across the spectrum of workplace opportunities from health care, to the sciences, to the trades. Our financial contributions support research, services and leaders across the educational spectrum.

We have focused our investments at Camosun College, Royal Roads University and the University of Victoria to topping up previous investment to work towards each student receiving a minimum of \$1,000.00 requiring a minimum investment of \$25,000.00 investment. In addition to our two recent major legacies, these monies have come from CFUW membership fees, annual donations of our members, legacies, and Smile Cards (see the Treasurer's Report for more details).

Legacy Funds:

Legacy Giving is a very powerful gift enabling us to establish an investment within the first year of receiving funds. Several members have asked for more information on Legacies and a pamphlet is available on the website. No new legacy funds were received in 2020-21.

Awards

Over the last year, the Victoria S&B Society endowments totalled over \$1.3 million which provided support to 40 students at three institutions. This resulted in almost \$58,000 in awards. Due to the dire financial needs of many students with COVID restrictions in workplaces, some awards were split between several students. Camosun split many of their awards to maximize support to students. In total the 15 Camosun awards were split between 26 students. We continue to work closely with the educational institutions to ensure that all funding is a minimum of \$1,000.00.

Attached at the end of the report is summary tables of our endowments and the individual student's awards across all three institution. Please note that where there are multiple awards out of one endowment, the amount shown is the total amount given from that award with the individual amounts in brackets. You will notice some awards are rounded up/down and some are not. We are working to get consistency across all awards.

Awards Celebration:

In mid-February, we celebrated the 2020-21 award recipients at an early evening ZOOM Celebration. The evening consisted of an overview of the College and Career Group by Larisa Hutchinson and a slide show showcasing this year's award winners. We were very honoured to have Carole James, former Deputy Premier and Minister of Finance in British Columbia as our keynote speaker. Carole spoke on her varied career and the value in believing in yourself and stepping up to try new challenges and opportunities. Carole also spoke of the power of women supporting women and acknowledged CFUW as a key community advocate for women's education.

Thank you:

The collaboration and support of the development officers at the three institutions is central to the improvement and distribution of awards. I would like to thank Cheryl Hebb at UVIC, Andrea Boyes at RRU and Christina Bauzon at Camosun for their dedication and commitment to women's education.

The S&B Society has three Directors and one is replaced every year. This year, Margaret Morrison will complete her three-year term. Margaret has managed our finances with a sure and steady hand leaving us in a very healthy financial situation. Thank you, Margaret from the S&B Executive and all CFUW Victoria members.

Jutta Owens has been volunteering with S&B over the last year helping us develop materials for fundraising and fine-tuning many of our S&B presentation templates. We are delighted that Jutta has agreed to take on the role of treasurer. Jutta retired to Victoria after a career IBM, is treasurer for her strata and a whiz with computer systems. Thank you, Jutta, for stepping up to this additional challenge.

Last year we started to explore a variety of mechanisms for fundraising for our awards through Jutta's work. We are delighted that Joan Feyrer has joined the S&B board to continue this work. Watch for more news throughout the year.

Finally, I want to take a moment to acknowledge the generosity and support of our CFUW Colleagues. The commitment of the membership to women's education is the strength of our organization and our collective philanthropic work. Thank you!

That completes the 2020-21 Annual Report for the Scholarship and Bursary Society. We look forward to continuing to work with you to support women in education.

Brenda Canitz
Chair

Appendices

APPENDICES

- Appendix 1 – Secretary’s report
- Appendix 2 – Fundraising report
- Appendix 3 - Financial report
- Appendix 4 - Motion to Adopt Financial reports
- Appendix 5 – Endowments and Disbursements

APPENDIX 1

**CANADIAN FEDERATION OF UNIVERSITY WOMEN VICTORIA
SCHOLARSHIP AND BURSARY SOCIETY**

SECRETARY'S REPORT – Leta Wright

Email: scholarship@cfuwvictoria.ca

Website: <https://www.cfuwvictoria.ca/scholarships-bursaries/>

This was a learning year for me as secretary. The primary duties of the secretary were related to setting up, organizing and recording the Monthly ZOOM meetings, communicating with members and the educational institutions and general correspondence.

Much of the year was taken up with two tasks. The Awards celebration in February 2021 was held via Zoom. As secretary, much of the work was connecting with the award recipients, obtaining photos and biographies that were used as part of the video presentation for the CFUW membership.

The other task was re-organization of the documents and files that are stored on the S&B Shared Drive on One Drive. The goal is to make it easy and intuitive locate documents that relate to S&B activities. This continues to be a work in progress.

A perpetual calendar was created and continues to be updated. This ensures the executive are aware of what needs to be completed each month.

**Leta Wright,
Secretary**

APPENDIX 2

CANADIAN FEDERATION OF UNIVERSITY WOMEN VICTORIA SCHOLARSHIP AND BURSARY SOCIETY

FUNDRAISING REPORT - Jutta Owens, Special Advisor

S&B Board fundraising has mostly been via CFUW member donations and monies gained by the use of Smile Cards from Thrifty Foods. Thrifty Foods has informed us their approach to this kind of fund raising will change in June 2021. The new approach will not work for us. See more in the Treasurer's reports

During this year we did look at other options that included submitting proposals to two large banking institutions asking for funding for our Indigenous Caregiver award. Both proposals were turned down. Covid has also had an impact as other options like selling of logo wear were deemed not viable when we cannot meet in person.

This is important development work and we now have a Special Advisor position that is focused on fundraising efforts to help us grow our ability to fund new awards more frequently. Joan Feyer has volunteered to take on this important task.

Jutta Owens
Special Advisor

APPENDIX 3
CANADIAN FEDERATION OF UNIVERSITY WOMEN VICTORIA
SCHOLARSHIP AND BURSARY SOCIETY
FINANCIAL STATEMENT FOR THE YEAR ENDING MARCH 31, 2021

TREASURER'S REPORT - Margaret Morrison

RECEIPTS	2020-21	2019-20
Donations	\$11,488.95	\$8,800.00
CFUW Victoria – Stipend	\$1,020.00	\$1,310.00
Legacies	0	\$1,641.39
Interest	\$1.86	\$6.32
Smile Cards	\$1,659.27	\$1,427.06
Fundraising	0	
Total Receipts	\$14,170.08	
DISBURSEMENTS		
Camosun College	\$22,436.46	\$40,000.00
University of Victoria		\$42,500.00
OTHER EXPENSES		
Annual Reception	0	120.11
Canada Helps	\$166.69	\$100.18
Director's Insurance	\$626.00	\$600.00
Administration	\$722.79	\$220.56
Total Expenses	\$23,951.94	\$83,440.67
EXCESS (DISBURSEMENTS OVER RECEIPTS)		
RECEIPTS OVER DISBURSEMENTS	(\$9,781.96)	(\$70,255.90)
CASH BEGINNING OF YEAR	\$19,723.08	\$87,754.31
CASH END OF YEAR	\$9,941.22	\$19,723.08

APPENDIX 4
MOTION FOR CONSIDERATION

1. ACCEPTANCE OF THE 2019-20 FINANCIAL REPORT AS PRESENTED:

It has been moved by Margaret Morrison, Treasurer for the Scholarship and Bursary Society, that the 2020-21 Financial Reports of S&B be adopted as circulated.

Seconded:

Carried

(To Be Completed at the AGM)

APPENDIX 5

**CANADIAN FEDERATION OF UNIVERSITY WOMEN VICTORIA
SCHOLARSHIP AND BURSARY SOCIETY**

ENDOWMENTS AND DISBURSEMENTS, 2020-2021

CAMOSUN COLLEGE

Scholarship	# Awards	Year started	Endowed 2020-21	Award 2020-21 ##
Blue & Gold Bursary	6	1986	\$ 131,589.31	\$ 1000.00
Malahat Bursary		1987		\$ 1000.00
Diamond Jubilee		1969		\$ 1000.00
Margaret Lowe Memorial Bursary		1993		\$ 1000.00
Margaret Lowe Memorial Bursary		1998		\$ 1000.00
Geraldine Symons Memorial Bursary		1997		\$ 1000.00
Helen Joy Russell Diploma in Music Bursary	1	2008	\$ 17,676.66	\$ 796.55
Helen Joy Russell Associate of Science Bursary	1	2008	\$ 17,676.66	\$ 806.94
Centennial Endowment Fund	1	2010	\$ 17,437.81	\$ 796.04
Heather Lewis awards in Arts and Science	2	2015	\$ 22,203.48	\$ 1,013.59
Women Trades Anniversary Award	1	2016	\$ 21,000.00	\$ 958.65
Peggy Matheson Educational Award for Indigenous Studies	1	2017	\$ 25,050.00	\$ 1143.53
Doreen Sutherland Award in Engineering	1	2017	\$ 35,000.00	\$ 1597.75
Doreen Sutherland Award in Sport and Exercise Education	1	2017	\$ 35,000.00	\$ 1597.75
Doreen Sutherland School of Access	2	2020	\$ 40,000.00	**
Indigenous Health Care Assistant		2020		***
TOTAL	17		\$ 362,633.92	\$ 14,710.80

Some awards were split between 2-3 students in response to the difficult financial situation for many students with little or no employment possibilities.

** will be awarded in 2021-22

***award under development

UNIVERSITY OF VICTORIA

Scholarship	# Awards	Year started	Endowed 2020-21	Award 2020-21**
Doreen Sutherland - School of Exercise Science, Physical and Health Education	2	2017	\$104,186.64	\$ 4,100.00 [\$ 2,050.00]
Doreen Sutherland - Indigenous Scholarship HSD	1	2017	\$ 36,463.45	\$ 1,440.00
CFUW Anniversary Science Scholarship	1	2015	\$ 56,704.86	\$ 2,410.00
Bertha Wilson Scholarship	1	1982	\$ 71,680.43	\$ 5,580.00
Margaret Low Scholarship	1	1993	\$125,000.00	\$ 5,000.00
Catherine O. Cameron Memorial scholar	1	2004	\$ 30,044.46	\$ 1,180.00
Katherine Youdall Memorial scholar	6	1988	\$239,373.13	\$ 1,380.00
Pat Martin Bates Scholarship		1985		\$ 1,380.00
Judith Harreman Scholarship		1986		\$ 1,380.00
Esther S Gardom Scholarship		1987		\$ 1,380.00
Rosalind W. Young Scholarship		1957		\$ 1,380.00
Victoria Entrance Scholarship		1917		\$ 1,380.00
CFUW Recent Grads Bursary		1990	\$ 35,000.00	\$ 1,380.00
Diana Morgan Scholarship in Humanities. \$42,000.00 matched	6	2019	\$ 84,000.00	\$ 5,400.00 [\$ 900.00]
TOTAL	19		\$782,452.97	\$34,770.00

**Please note that where there are multiple awards out of one endowment, the amount shown is the total amount given from that award with the individual amounts in brackets.

ROYAL ROADS UNIVERSITY

Scholarship	# Awards	Year started	Endowment 2020-21	Award 2020-21
CFUW Award in Honour of Elsie M. Stapleford,	1	2001	32,664.00	\$ 1000.00
CFUW – Helen Joy Russell Bursary #1 (MA in Human Security and Peacebuilding)	1	2008	\$ 98,881.00	\$ 4,000.00
CFUW – Helen Joy Russell Bursary #2 (MA in Intercultural and International Communication)	1	2008	\$ 32,545.00	\$ 1,000.00
CFUW – Helen Joy Russell Bursary #3 (School of Tourism and Hospitality Management)	1	2008	\$ 31,697.00	\$ 2,000.00
TOTAL	4		\$ 195,787.00	\$ 8,000.00

TOTAL AWARDS ACROSS ALL INSTITUTIONS

Educational Institute	# Awards	Endowed Funds 2019-20	Total Funds Awarded 2019-20
Camosun College	17	\$ 362,633.92	\$ 14,710.80
Royal Roads University	4	\$ 195,787.00	\$ 8,000.00
University of Victoria	19	\$ 782,452.97	\$ 34,770.00
TOTAL	40	\$ 1,340,873.89	\$ 57,480.80